Workshop Session 4

W-2 Reconciliation

Speaker: Gerald Whittmore

Workshop Description:

This session will provide examples of how to balance W2's wages and taxes. You will also learn how to gather the test samples and how to manually balance your W2 data for accuracy.

Speaker Bio:

Gerald Whittmore currently holds the position as the Payroll Service Delivery Manager for Conduent Business Services. Gerald started his career in St. Louis, MO as a Payroll Technical Support. He has over 28 years of diverse experience in multiple payroll processing systems, multi-state tax filing, system implementation and accounting to name only a few of his business acumen.

In September 2001, Gerald obtained his CPP certification and he joined the Dallas Chapter APA in September 2002. Gerald has served as the Government Liaison Officer from 2005-2006, Vice President 2006-2008 and President 2008-2010. He also helps with chapter classes and one day seminars offered by the Dallas Chapter. In addition, Gerald has volunteered numerous times as a speaker for the Texas Payroll Conference after completing 6 years on the Board of Directors in 2011 and served as an APA Board of Advisors from 2014-2016.